The Home Education Tax Year Records Tracker

Child Benefit, side income, spending and key dates for one tax year, all on one page.

Tax year (6 April to 5 April) _____ **Name** _____

Child Benefit

- ☐ Claim and award notice kept
- ☐ Opt-out or restart confirmed
- ☐ Evidence of approved education (age 16 and over)
- ☐ Charge checked (earnings over £60,000?)
- ☐ National Insurance credits checked

Side income log

	Date	Source	Amount received	Expenses	Receipt kept
1					☐
2					☐
3					☐
4					☐
5					☐
6					☐

Total income this tax year _____

Over the £1,000 allowance? ☐ Yes ☐ No

Home education spending

	Apr to Jun	Jul to Sep	Oct to Dec	Jan to Mar	Total
Resources					
Tutors and classes					
Exams					
Trips and activities					
Other					

Key dates

- ☐ 5 October: register for Self Assessment if needed
- ☐ 31 January: file and pay
- ☐ 5 April: total my records

General information only, not tax advice. Rules and deadlines change, so check GOV.UK or HMRC.